

## Donating Gifts of Stock

A gift of appreciated stock might have a greater tax benefit than a gift of cash, because any appreciation during the term that the stock has been held is not subject to capital gains tax. (Indigo Arts Alliance cannot give financial advice. If you have questions, it is important to consult your financial or tax advisor.)

Stock gifts are valued on the day the stock is transferred to Indigo Arts Alliance - the date it reaches our account at TD Ameritrade. The value of a stock gift is calculated by averaging the high and low quoted selling prices for the stock as of the gift valuation date.

### Delivering Stock by Electronic Transfer

- 1) Please notify Indigo Arts Alliance that you will be making a gift via email at [info@indigoartsalliance.me](mailto:info@indigoartsalliance.me)
- 2) Contact your financial advisor to arrange for the transfer securities to Indigo Arts Alliance.
- 3) Please instruct your financial advisor to use the following delivery instructions when making the transfer:

**Broker:** TD Ameritrade

**Account:** Indigo Arts Alliance

**DTC Number:** 0188

**Account Number:** 469128230

**Donor Name:** \_\_\_\_\_

**Donor Address:** \_\_\_\_\_

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